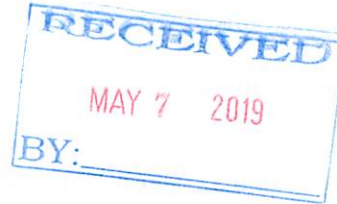




USAA Investment Management Company  
9800 Fredericksburg Road  
San Antonio, Texas 78288

# 403(B) CONTRIBUTION PROCESS CHANGE

03348.4XZS6.JSS1758073012.01.01.6



CARRUTH COMPLIANCE CONSULTING  
11515 SW DURHAM RD STE E10  
PORTLAND, OR 97224

May 1, 2019

Dear 403(b) Sponsor,

In November 2018, USAA announced it was joining forces with Victory Capital Management. This new strategic relationship will give members enhanced investment options and a wider array of mutual funds and exchange traded funds (ETFs), as well as the USAA 529 College Savings Plan.

Your organization has been identified as a 403(b) plan or Optional Retirement Plan (ORP) sponsor or third party administrator of a 403(b)/ORP plan held with either USAA Mutual Funds (403(b)(7)/ORP Custodial Accounts), USAA Life Insurance Company/USAA Life Insurance Company of New York (403(b)(1)/ORP Annuities) or both.

Currently, 403(b) plan sponsors or administrators remit one payment to USAA to be contributed to account types serviced by both companies mentioned. To streamline our processes, USAA will no longer be able to accept a combined remittance on behalf of both companies. Plan participants impacted by this change are being notified to submit new requests to contribute separately to each company. The last day USAA will accept a combined remittance will be Friday, June 28, 2019. After this date, we will have to return contributions received to be split. Please use the information below to submit contributions to each company respectively:

**This change will not affect your method for providing remittance instructions. Please continue to provide your remittance instructions as usual.**

**For contributions to USAA Mutual Funds (403(b)(7)/ORP Custodial Accounts), please use the following instructions:**

ACH/WIRE

JP Morgan Chase Bank  
ABA: 111000614  
Account: 662634484

Check

Make checks payable to: USAA MUTUAL FUNDS  
Mailing address: USAA ATTN CASH ANALYSIS DEPT 403B/B7  
P.O. BOX 659447  
SAN ANTONIO, TX 78265-9000



For contributions to USAA Tax Sheltered Annuities (403(b)(1)/ORP Annuities) not held in New York, please use the following instructions:

ACH/WIRE

JP Morgan Chase Bank  
ABA: 111000614  
Account: 662634385

Check

Make checks payable to: USAA LIFE INSURANCE COMPANY  
Mailing address: USAA ATTN CASH ANALYSIS DEPT 403B/B7  
P.O. BOX 659447  
SAN ANTONIO, TX 78265-9000

For contributions to USAA Tax Sheltered Annuities (403(b)(1) held in New York, please use the following instructions:

ACH/WIRE

JP Morgan Chase Bank  
ABA: 111000614  
Account: 662634575

Check

Make checks payable to: USAA LIFE INSURANCE COMPANY OF NEW YORK  
Mailing address: USAA ATTN CASH ANALYSIS DEPT 403B/B7  
P.O. BOX 659447  
SAN ANTONIO, TX 78265-9000

## How to Contact Us

If you have any questions regarding your plan, please contact USAA 403(b) Service at the number below, Monday to Friday, between 8 a.m. and 6 p.m. CT.



**Phone:** 800-531-8292

Thank you,  
USAA Investment Management Company  
USAA Life Insurance Company  
USAA Life Insurance Company of New York

USAA means United Services Automobile Association and its insurance, banking, investment and other companies. Banks Member FDIC. Investments and financial guidance provided by USAA Investment Management Company and USAA Financial Advisors Inc., both registered broker dealers.

Life insurance and annuities provided by USAA Life Insurance Company, San Antonio, TX, and in New York by USAA Life Insurance Company of New York, Highland Falls, NY. All insurance products are subject to state availability, issue limitations, and contractual terms and conditions. Each company has sole financial responsibility for its own products.

Use of the term "member" or "membership" refers to membership in USAA Membership Services and does not convey any legal or ownership rights in USAA. Restrictions apply and are subject to change.