

## **BEND-LA PINE SCHOOLS 403(B) VENDORS WITH ACTIVE PAYROLL SLOTS**

Employees of Bend-La Pine Schools are eligible to establish an account with, and contribute to, the following Vendors:

- **American Fidelity Assurance Company** Plan ID# 87398
  - **Todd Wells** - 877-293-1090 Ext 13 *email: todd.wells@americanfidelity.com*
- **American Funds Distributors, Inc** Plan ID# 60064
  - **American Funds 403(b) Customer Service** - 800-421-4225  
*website: <https://www.americanfunds.com/individual/service-and-support/advisor-locator.html>*
  - **Jared Virtue (Northwestern Mutual Wealth Management Co)** - 503-798-9262 Cell: 916-798-0701  
*email: jared.virtue@nm.com website: <http://jaredvirtue.nm.com/>*
  - **Sierra Muecke (Infinite Heights Wealth Management)** - 503-963-6510 *email: sierra@infiniteheights.com*
- **Ameriprise Financial** Plan ID# 000000007226, Client ID 152593083001
  - **Ameriprise Financial 403(b) Advisor Center** - 800-297-2012
- **Fidelity Investments** Plan ID# 63509
  - **403(b) Customer Service (Participants and Plan Sponsors)** - 800-343-0860 *website: <http://www.403b.com>*
  - **Aaron Skloff, AIF, CFA, MBA (Skloff Financial Group)** - 908-531-6422 *email: askloff@skloff.com*
- **ReliaStar Life Insurance Company** Plan ID# AU47
  - **Scott Wilson (Primary)** - 503-517-9363 *email: Swilson@voyafa.com*
- **Security Benefit Life Insurance Company** Plan ID# To Be Determined
  - **Matthew Hoffman (United Financial Northwest/NEA Member Benefits)** - 541-706-9211  
*email: Hoffman@unitedfinancialnw.com website: <http://planmember.com/mhoffman>*
  - **Sierra Muecke (Infinite Heights Wealth Management)** - (503) 963-6510 *email: sierra@infiniteheights.com*
- **Voya Retirement Insurance and Annuity Company (VRIAC)** Plan ID# VT1078 (Verification code for online enrollment: 45477)
  - **Joe Michielsen (Water Tower Financial)** - 503-517-9363 *email: jmichielsen@voyafa.com*

**FOR DETAILED INFORMATION CONCERNING THE BEND-LA PINE SCHOOLS 403(B) PLAN (INCLUDING LINKS TO THE PROFILES ON LOCAL CONTACTS, VENDOR WEBSITES, VENDOR ONLINE ACCOUNT ESTABLISHMENT, FEE AND PERFORMANCE INFORMATION, AND THE ENROLLMENT STEPS FOR BEND-LA PINE SCHOOLS'S 403(B) PLAN) PLEASE VISIT CARRUTH COMPLIANCE CONSULTING'S WEBSITE: [WWW.NCOMPLIANCE.COM](http://WWW.NCOMPLIANCE.COM). PLEASE CONTACT CCC WITH ANY QUESTIONS AT 503-968-8961 OR TOLL-FREE AT 877-222-3090 OR VIA THE "CONTACT US" PAGE.**