

CROOK COUNTY SD 403(B) VENDORS WITH ACTIVE PAYROLL SLOTS

Employees of Crook County SD are eligible to establish an account with, and contribute to, the following Vendors:

- **American Fidelity Assurance Company** Plan ID# 96907
 - **Todd Wells** - 877-293-1090 Ext 13 email: todd.wells@americanfidelity.com
- **Corebridge Financial (formerly AIG Retirement, VALIC)** Plan ID# 53025 (Online Enrollment Access Pretax Account Codes: 403(b) 5302501001, 457(b) 5302502001) (Roth 403(b) accounts available*)
 - **Jennifer Jorgensen** - 541-508-8667 email: Jennifer.Jorgensen@corebridgefinancial.com
website: <http://www.valic.com/>
- **Equitable (AXA Equitable Life Insurance Company)** Plan ID# To Be Determined (Roth 403(b) accounts available*)
 - **Lauren Smith, VP, CRES** - 503 243-4328 email: Lauren.smith@equitable.com
- **Fidelity Investments** Plan ID# 32639 (Roth 403(b) accounts available*)
 - **403(b) Customer Service (Participants and Plan Sponsors)** - 800-343-0860 website: <http://www.403b.com>
- **Security Benefit Life Insurance Company** Plan ID# To Be Determined (Roth 403(b) accounts available*)
 - **Bryce Griffith** - 503-443-1155 email: bryce@fosterassoc.com
 - **Matthew Hoffman (United Financial Northwest/NEA Member Benefits)** - 541-706-9211
email: Hoffman@unitedfinancialnw.com website: <http://planmember.com/mhoffman>
- **The Vanguard Group** Plan ID# 438044 (Roth 403(b) accounts available*)
 - **403(b) Customer Service For Participants** - 1-800-569-4903 website: <https://investor.vanguard.com/403b-plans/>
- **Voya Retirement Insurance and Annuity Company (VRIAC)** Plan ID# VT4732 (Verification code for online enrollment: 45903) (Roth 403(b) accounts available*)
 - **Joe Michielsen (Water Tower Financial)** - 503-517-9363 email: jmichielsen@voyafa.com

**To defer Roth (after-tax) contributions, it may be necessary to open a separate designated Roth 403(b) account, even if you have an existing Pre-tax 403(b) account. Contact your vendor or representative to make sure your account is properly set-up to receive Roth 403(b) contributions. The availability of certain account types may be subject to change and/or vendor restrictions.*

FOR DETAILED INFORMATION CONCERNING THE CROOK COUNTY SD 403(B) PLAN (INCLUDING LINKS TO THE PROFILES ON LOCAL CONTACTS, VENDOR WEBSITES, VENDOR ONLINE ACCOUNT ESTABLISHMENT, FEE AND PERFORMANCE INFORMATION, AND THE ENROLLMENT STEPS FOR CROOK COUNTY SD'S 403(B) PLAN) PLEASE VISIT CARRUTH COMPLIANCE CONSULTING'S WEBSITE: WWW.NCOMPLIANCE.COM. PLEASE CONTACT CCC WITH ANY QUESTIONS AT 503-968-8961 OR TOLL-FREE AT 877-222-3090 OR VIA THE "CONTACT US" PAGE.