

HIGH DESERT ESD 403(B) VENDORS WITH ACTIVE PAYROLL SLOTS

Employees of High Desert ESD are eligible to establish an account with, and contribute to, the following Vendors:

- **American Century Investments, Inc.** Plan ID# 149615001 (*Roth 403(b) accounts available**)
 - **403(b) Business Retirement Services (Participants and Plan Sponsors)** - 800-345-3533
- **American Fidelity Assurance Company** Plan ID# 89711
 - **Todd Wells** - 877-293-1090 Ext 13 email: todd.wells@americanfidelity.com
- **American Funds Distributors, Inc** Plan ID# 535861234
 - **American Funds 403(b) Customer Service** - 800-421-4225
website: <https://www.americanfunds.com/individual/service-and-support/advisor-locator.html>
- **Ameriprise Financial** Plan ID# 000000001642, Client ID168875326001
- **Equitable (AXA Equitable Life Insurance Company)** Plan ID# 803467 (*Roth 403(b) accounts available**)
 - **Lauren Smith, VP, CRES** - 503 243-4328 email: Lauren.smith@equitable.com
- **ReliaStar Life Insurance Company** Plan ID# AY77 (*Roth 403(b) accounts available**)
- **Security Benefit Life Insurance Company** Plan ID# O10780 (*Roth 403(b) accounts available**)
 - **Bryce Griffith** - 503-443-1155 email: bryce@fosterassoc.com
 - **Matthew Hoffman (United Financial Northwest/NEA Member Benefits)** - 541-706-9211
email: Hoffman@unitedfinancialnw.com website: <http://planmember.com/mhoffman>
- **The Vanguard Group** Plan ID# 427213 (*Roth 403(b) accounts available**)
 - **403(b) Customer Service For Participants** - 1-800-569-4903 website: <https://investor.vanguard.com/403b-plans/>
- **Voya Retirement Insurance and Annuity Company (VRIAC)** Plan ID# VT4553 (Verification code for online enrollment: 45903) (*Roth 403(b) accounts available**)

**To defer Roth (after-tax) contributions, it may be necessary to open a separate designated Roth 403(b) account, even if you have an existing Pre-tax 403(b) account. Contact your vendor or representative to make sure your account is properly set-up to receive Roth 403(b) contributions. The availability of certain account types may be subject to change and/or vendor restrictions.*

FOR DETAILED INFORMATION CONCERNING THE HIGH DESERT ESD 403(B) PLAN (INCLUDING LINKS TO THE PROFILES ON LOCAL CONTACTS, VENDOR WEBSITES, VENDOR ONLINE ACCOUNT ESTABLISHMENT, FEE AND PERFORMANCE INFORMATION, AND THE ENROLLMENT STEPS FOR HIGH DESERT ESD'S 403(B) PLAN) PLEASE VISIT CARRUTH COMPLIANCE CONSULTING'S WEBSITE: WWW.NCOMPLIANCE.COM. PLEASE CONTACT CCC WITH ANY QUESTIONS AT 503-968-8961 OR TOLL-FREE AT 877-222-3090 OR VIA THE "CONTACT US" PAGE.